# **THE CANADIAN WOOL COUNCIL** Annual Report 2023 & 2024 Priorities





CANADIAN WOOL COUNCIL CONSEIL CANADIE

CONSEIL CANADIEN DE LA LAINE



Patron: The former Prince of Wales

# HIGHLIGHTS

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#### **OUR LOGO**

Adopted in 2021, the Canadian Wool Council logo takes the form of a stylized ball of yarn which contains both the Canadian flag as well as thirteen strands representing Canada's 10 provinces and three territories.



#### STRATEGIC PLAN 2021 – 2026

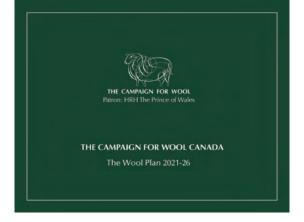
Since its release in 2021, the Canadian Wool Plan has been the guide for all that we do.

The plan identifies three major goals:

- 1. To rebrand and revalue Canadian wool.
- 2. To advocate for the entire Canadian wool value chain
- 3. Giving Canadian wool a voice on the international stage

To learn more about the plan visit:

www.campaignforwool.ca



# **INDUSTRY RESEARCH**

A key role that the Canadian Wool Council plays is to commission important public research for the benefit of the entire value chain. In 2023, there were three such efforts, each tackling a different area of industry need.

All research is made publicly available at **www.campaignforwool.ca** 

### **SHEARING PLAN**

Developed in partnership with the Shearing community as part of a larger strategy to address common obstacles in the Canadian wool industry. The Shearing Plan makes the case why a country, as large and diverse as ours, needs a national strategy. The Plan proposes training programs for shearers, wool handlers and producers, delivered under a shearing governing body. Emphasis is placed on courses, competitions and international apprenticeship opportunities.

### **UPHOLSTERY PLAN**

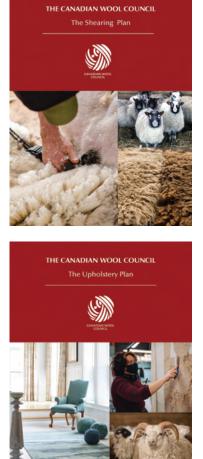
The Upholstery Plan is the second in a series of economic feasibility studies and looks into the use of Canadian wool in upholstery applications.

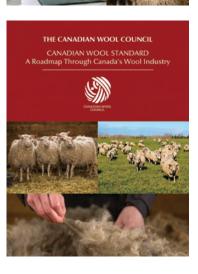
The Upholstery Plan examines the Canadian upholstery industry and the shift towards synthetic materials over natural fibres. It also explores different perspectives on how to bolster the Canadian wool industry through upholstery applications.

### CANADIAN WOOL STANDARD

The first ever Canadian Wool Standard is part of an effort to quantify the types and qualities of the Canadian clip alongside the best practices required to get the most value from the market.

Our thanks to the **Members of the Canadian Wool Domestic and International Affairs Committee** and in particular their **Chair Jane Underhill** for their efforts in putting this together.





# **BRANDING & MARKETING**

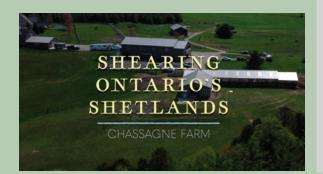
Sharing the incredible story of wool as a natural, sustainable and biodegradable fibre lies at the heart of our work. Through The Campaign for Wool, we promote the qualities of wool in general while creating opportunities to extol the virtues of Canadian wool and the Canadians who transform it.



THE CAMPAIGN FOR WOOL Patron: The former Prince of Wales

### FABRIC OF CANADA FILMS

The Fabric of Canada Films tell the unique stories of Canadian wool and the Canadians who transform them alongside the rich history and regional diversity that make up our industry. They are part of our effort to rebrand and revalue our fibre.



### SHEARING ONTARIO'S SHETLANDS

Acclaimed Shearer **Don Metheral** and Shepherdess **Carole Precious** talk about the importance of shearing to the wool industry and show the Canadian wool harvest in action.



# SOLAR SHEEP OF ALBERTA

Alberta Ranchers **Ryan & Janna Grier** demonstrate how their sheep are playing a key role in the green economy by maintaining the land around solar arrays.











### RETAIL POINT OF SALE KITS

For the 9th year in a row, we provided hundreds of sales kits to partners across Canada. The free kits feature professional and beautifully designed hang tags, signage, postcards, and other materials to assist those selling wool products with sharing the unique qualities offered by the fibre.



1	O Raisons	LA CAMPAGNE POUR LA LAINE	
	pour CHOISIR LA	LAINE	
T	La laine est 100 % naturelle, renouvelable, durable, et biodég la planète, choisissez la laine.	gradable. Pour l'amour de	
2	La laine s'adapte à celui qui la porte. Nous imaginons que c'e moutons semblent si contents.	st pour cela que les	
3	La laine est ignifuge. Elle s'éteint d'elle-même. De plus, elle p de vapeurs toxiques, ce qui en fait un choix supérieur pour v		
4	La laine est résiliente - les tapis et moquettes en laine peuve d'usure et sont connus pour être plus beaux plus longtemps		
5	Mieux dormir avec un lit, un oreiller, une couette et une couverture en laine - des tests scientifiques montrent que la laine crée un climat de sommeil sur mesure un sommeil plus profond, un confort durable et de beaux rêves.		
6	La laine possède des propriétés hypoallergéniques et antibactériennes qui améliore la qualité de l'air.		
7	Enrobez les bébés dans de la laine. La laine les gardera au chaud mais pas trop car elle s'adapte intelligemment à leurs besoins en température et est bonne pour leur peau.		
8	La laine est l'une des fibres les plus polyvaientes au monde. Pour l'habillement, la décoration, les applications industrielles ou dans le biomédical, la laine est adaptable et écologique.		
9	Les moutons sont incroyables : ils paissent paisiblement, cultivent une laine merveilleuse, nous i vutilisons pour fabriquer de beaux textiles et tout le processus recommence pas d'épuissement, juste durable et raisonnable.		
10	Un meilleur sommeil avec de la laine. Un matelas, un oreiller, couvertures en laine offrent une ambiance et une températu en laine !		
	ez votre amour pour la laine – -nous sur Facebook et Instagram	Découvrez l'importance de laine ici:	
	ainedelalaine	FEEL Stoles Code FEEL	
#segarderbienauchaudenlaine			
#lalaineestimportante			
#choisissezialaine			
Campaignforwoolcanada Campaignforwool.ca		<b>T A A B A</b>	

# **EVENTS**

### SPINNING YARNS SPEAKER SERIES

This regular speaker series showcases interesting people who work with wool from Canada and around the world. The events also provide an opportunity for regular updates on our own efforts. 2023 speakers included: **Romy Schill** (Revolution Wool Company), **Anna Hunter** (Canadian Wool Collective), **Catherine Knuttsson** (The Small Bird Workshop), **Anne Inder** (The Rug Hooking Guild of Newfoundland & Labrador), **Sasha Jardine** (Ste.Marg.Scot) and CWC's own **Jane Underhill**.





SPINNING YARNS SPEAKER SERIES THE SHEARING PLAN TOWN HALL

ROMY SCHILL OF CIRCLE R LAMB

AND REVOLUTION WOOL COMPANY







ANNE INDER OF THE RUG HOOKING GUILD OF NEWFOUNDLAND AND LABRADOR



### SHEARING DAY AT CHASSAGNE FARM

An annual opportunity for partners and media to see the Canadian wool harvest in action. Participants support the shearer and Farm partners while helping to skirt, grade and bag fleeces from North America's original flock of Shetland Sheep.



### THE INAUGURAL CANADIAN SHEPHERD AWARD & WOOL MONTH RECEPTION

Supporters of The Campaign for Wool in Canada gathered for a wool month event honouring **The Hon. Elizabeth Dowdeswell,** 29th Lieutenant Governor of Ontario, with the first Canadian Shepherd Award. The longest serving King's representative in her province's history, Her Honour has been a major supporter of The Campaign for Wool from the beginning, and regularly amplifies its message of wool's sustainability. Over the years, she has been involved with several Wool Month events, even personally sewing a wool tweed cape for the Royal Winter Fair.







### CANADIAN CORONATION CELEBRATION

The Department of Canadian Heritage, invited The Campaign for Wool in Canada to join five other organizations with Royal links (The Royal Canadian Mint, The Royal Geographical Society, Canada Post, The Canadian Heraldic Authority and Prince's Trust Canada) to exhibit at the Canadian Celebration of the Coronation of Their Majesties **King Charles III** and **Queen Camilla**. Following the event on Ottawa's Parliament Hill the organizations participated in the public celebrations at Rideau Hall.





















# **MEDIA REVIEW**

### NATIONAL\*POST

#### GlobeNewswire

Federal Government Announces New Commitment to Canada's Wool Industry at First Ever International Conference

GlobeNewswire GlobeNewswire

Published Dec 04, 2023 • 3 minute read

#### DESIGN

# Inside the movement for Canadian wool

Canada's wool industry has long faltered in the face of global trade and cheaper synthetic textiles. With sustainability now top of mind, how can we bring more fuzzy gold from our farms into our homes? Kat Tancock reports.

KAT TANCOCK THE GLOBE AND MAIL PUBLISHED OCTOBER 28, 2023



Wave Weir works with with natural-fibre textiles in her studio, Wave Eibre mill

# on MEDIA IMPRESS 60 million

#### TORONTO SUN

### No room for woolly thinking on carpets

Dianne Daniel · Special to Postmedia Network

Published Sep 22, 2023 · Last updated Sep 25, 2023 · 2 minute read

Join the conversation



National Wool Week – an annual campaign to highlight the often overlooked benefits of wool – runs September 23 to October 1.



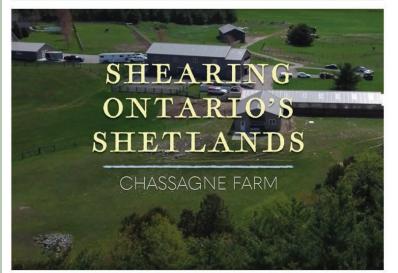
### Two new wool films released

#### By Saskatoon newsroom

Reading Time: < 1 minute

Published: November 2, 2023 News





Shearing Ontario's Shetlands features shepherdess Carole Precious, whose family first introduced the Shetland breed to Canada. Shearer Don Metheral also shares his insights and experiences from the Canadian shearing industry. | Screencap via YouTube/Campaign for Wool - Canada





Ontario Farmer (Print Edition) • Suzanne Atkinson Editorial | CA | Jun 20 • 04:30 AM

Wool's rebrand and success may lie in shearing regs; Among producing nations, standardized training and codes of practice are in place for the profession and considered a cornerstone of a profitable wool industry

Canadian wool industry gets funding boost through SCAP



ecember 4, 2023 by RealAgriculture News Team

realagriculture

T his week, Montreal is hosting the first-ever Canadian meeting of the International Wool Textile Organization, the global authority for the wool trade.

At the event, Brenda Shanahan, Member of Parliament for Châteauguay-Lacolle, representing the Minister of Agriculture and Agri-Food announced over \$185,000 for the Canadian Wool Council (CWC) to continue its work to build a more sustainable wool industry in Canada and spread awareness of the beneficial qualities of Canadian wool. The Ontario Sheep Farmers and Alberta Lamb Producers have also provided financial support for this initiative.



HOME SHEEP SUPPLY CHAIN SUSTAINABILITY WELLNESS EVENTS WOOL RESOURCES

A Look at the Canadian Wool Industry Home / Blog News / A Look at the Canadian Wool Industry



From 3-6 December, the city of Montréal, Canada will host the 2023 edition of International Wool Textile Organisation (INTO)'s annual Wool Round Table. This is the first INTO event to be held in Canada, in partnership with our member the Canadian Wool Council and the Campaign for Wool Canada.

Canada has a small wool industry, currently building up hit medium-scale production, and we are delighted that one of its most beautiful cities will be the setting for our latest gathering. It seems appropriate that we introduce our members and attendees to some of the key facts about the wool industry in Canada, which has a long and proud tradition that dates back to the mini-17<sup>10</sup> Centry, Here's a short introduction Canadian wool.

#### An Introduction to Canada's Wool industry

Sheep farming started in what we now know as Canada in the 1550s, when French settlers first brought the animals into the country. There are several breeds that are prized for their try. These include Ramboulliet, Corriedale, Columbia and Targhee.

About two thirds of Canada's wool clip is amassed by Canadian Co-operative Wool Growers (CCWG) through a network of depots - about 39 throughout the country - and shipped to Carleton Place, Ontario, where it is graded and marketed.

#### Meet the Canadian Wool Council

One of the newest IWTO members is the Canadian Wool Council (CWC) a non-profit organisation focused on developing practical opportunities for the Canadian wool industry and those who work within it. The CWC aligns stakeholders to revive the Canadian wool value chain is the official delivery partner for The Canpaign For Wool in Canada. One of its most important achievement is the creation of the Canadian wool and the stree major goals: to rebrand and revialue Canadian wool, to advocate for the entire Canadian wool value chain, and to give Canadian wool a voice on the international stage.



#### New wool marketing strategy provides a thread of hope

Canadian broker aiming to make wool more valuable to producers



[UPDATED: Nov. 16, 2023] Jane Underhill is weaving the foundation for a robust Canadian commercial industry for Ontario wool.

"This year alone, I've transacted on 67,000 pounds of wool, all Ontario wool – it's not nothing," said Underhill, owner of OA Wool, to Ontario <u>Sheep Farmers</u> annual general meeting attendees in Alliston, Oct. 26.

# Canadian wool weaves success story one fibre at a time

Feds announce funding to grow sector at Canada's first International wool convention



Published: January 8, 2024 Livestock, News

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Matthew Rowe, CEO for the Campaign for Wool, speaking at the recent International Wool Symposium in Montreal. Photo: Supplied

The Canadian Wool Council is getting a \$185,000 federal funding boost over three years for branding and marketing through the AgriMarketing Program.

"It's been a good couple of days for Canadian wool," said Matthew Rowe, Campaign for Wool CEO, from the International Wool Symposium held in Montreal.

# **SOCIAL MEDIA REVIEW**

In 2023, we maintained a consistent presence on our social media platforms, sharing educational and entertaining content centered around the global wool culture and the initiatives of our Campaign.

The educational content highlighting the benefits of wool for both the environment and human health truly resonated with our audience. Notably, the Instagram post that generated the greatest reach last year focused on debunking the misconceptions around wool allergies.

#### 2023 Social media highlights include:

- Surpassing 1,500 followers on Instagram
- Hosting six editions of the Spinning Yarns Speaker Series, including four guest speakers and two Town Halls that focused on the discussions of our Shearing and Upholstery Plans.
- Launching Woolly Wanderlust series on Instagram and Facebook that highlight the diversity and richness of the Canadian wool value chain, one company, producer or artisan at a time.



# **CANADIAN WOOL MONTH 2023**

### HOLT RENFREW CAPSULE COLLECTION

In honour of Wool Month, Canadian knitwear designer LINE produced a capsule collection of exquisite, fully traceable knitwear. As in the past, a portion of the sales from every item go right back to supporting the work of the Canadian Wool Council. Thank you to the H-Project Team for your enduring support.





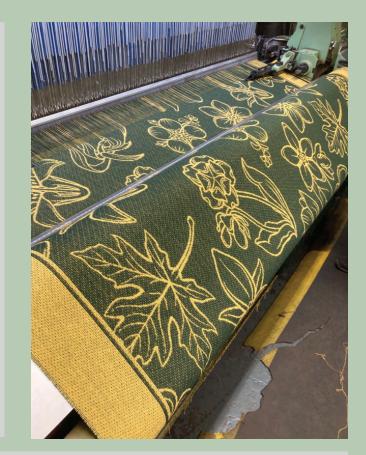


### CANADIAN CORONATION BLANKET

Created for the Canadian Coronation Celebration of **King Charles III**, and used under an exclusive limited license, this blanket's green and gold design, honours His Majesty's commitment to the environment and features the maple leaf alongside the floral emblems of every province and territory.

All the profits from these blankets are donated back to support the work of The Campaign for Wool in Canada.

Available through: www.sykes-ainley.ca







### NEW CANADIAN WOOL RUG DESIGNS

The Campaign for Wool, in partnership with **Hereditary Chief Janice George** and **Buddy Willard** of the Squamish Nation and Vancouver-based Burritt Brothers, released the designs for their upcoming 100% Canadian wool capsule collection of rugs. The designs feature Vancouver landmarks alongside traditional Coast Salish design elements.



# CANADA AT THE INTERNATIONAL WOOL TEXTILE ORGANIZATION

One of our most important achievements over the last few years was securing Canada's first ever seat at the International Wool Textile Organization, the global authority for wool standards. Our membership provides us with access to the latest industry trends, market data and a voice in emerging standards. Most importantly it provides a way of connecting us to the rest of the global industry for inspiration and investment.



#### CONGRESS 2023 – KYOTO

A small Canadian delegation participated in this first in-person Congress since the end of COVID. Over 300 delegates participated overall, with the Congress attracting many traders and brokers. The Japanese market is a fascinating example of a country with a thriving wool industry despite not having any sheep to speak of. Canada presented on the Fabric of Canada Film series as well as our work creating 100% Canadian wool rugs.















#### INTERNATIONAL YOUNG PROFESSIONAL PROGRAM

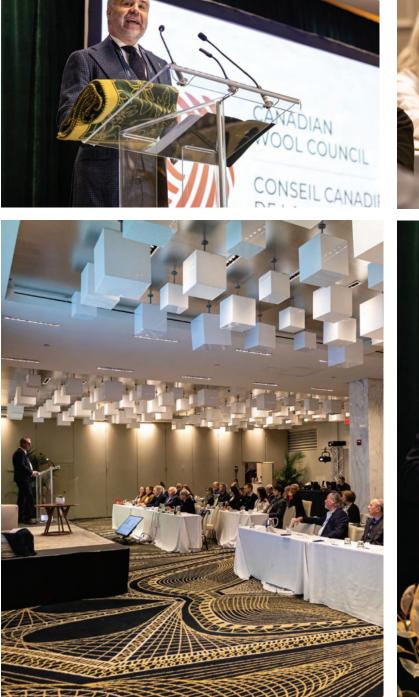
**Ellen Edney,** Owner of Mariposa Woollen Mill became the first Canadian wool professional nominated to take part in this program which pairs young professionals with a senior member of the wool textile trade for the duration of the Congress while also giving them access to bespoke networking and social opportunities. Congratulations Ellen!





#### **ROUNDTABLE 2023 – MONTREAL**

For the first time in history, the global wool industry held a meeting in Canada with the CWC as co-host. Held at the Le Mount Stephen Hotel in Montreal, the Roundtable provided a rare opportunity to bring together a record number of participants from across the Canadian wool value-chain and share their successes with the world.





















#### FEDERAL FUNDING ANNOUNCEMENT

The Roundtable opened with an announcement that the Federal Government was committing over \$185,000 in new money to support the work of the Canadian Wool Council in promoting Canadian wool and to continue its work to build a more sustainable wool industry in Canada and spread awareness of the beneficial qualities of Canadian wool.



"We're so pleased to provide funding through AgriMarketing to help the Canadian Wool Council share the benefits of this high-quality and sustainable product here in Canada and around the world."

 The Honourable Lawrence MacAulay, Canada's Minister of Agriculture and Agri-Food

> MOVEMENT BACK TO

NATURAL

IBERS

#### **CANADIAN PRESENTATIONS**

Hosting the Roundtable meant that there were multiple presentations from Canadian wool value-chain participants.

These included:

- Matthew Rowe CEO, The Canadian Wool Council
- **Carol Sebert** Chair, IWTO Wool Interiors Working Group
- **Corlena Patterson** CEO, Canadian Sheep Federation
- Dan Orwig CEO, Peerless Clothing
- Nancy Self Owner, Tamarack Farms
- Christian Schmidt Founder, Black Sheep Mattress Company
- Natalia Chryssoulis Buyer, Holt Renfrew
- Rashad Hurry Brand Director, LINE the Label
- Jenny De Castris Director of Operations, Colin Campbell & Sons Ltd
- Keith Donegani CEO, Colin Campbell & Sons Ltd
- Albert Carter SciCorp International





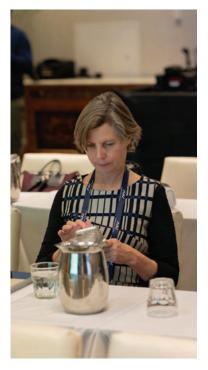


















# WHERE WE STARTED



# WHERE WE STAND

The Canadian Wool Council is the only national organization that unites our entire value chain. Promoting the wonders of wool while developing opportunities for Canadian wool and the Canadians who transform it.



# **2024 PRIORITIES**

Leverage the 10th Anniversary of The Campaign for Wool in Canada Develop new skills training opportunities to support Canada's wool value-chain infrastructure Promote innovative applications for Canadian wool and create new commercial partnerships

#### **SUPPORT OUR WORK**

The Campaign for Wool in Canada and The Canadian Wool Council (a national non-profit organization) are completely dependent on contributions from industry partners and supporters who share our commitment to promoting wool as a sustainable fibre as well as developing opportunities for Canadian wool and the Canadians who transform it.

Our work includes:

- Industry Research
- Branding and Marketing
- Innovation and New Canadian Wool Product Development
- Connecting the entire Canadian Wool Value-Chain
- Canada's role at the International Wool Textile Organization

We are looking for additional funds to help meet our 2024 priorities and expand our work.

To make a donation and get more involved please contact our CEO Matthew Rowe at mrowe@campaignforwool.ca R.S.

THE CAMPAIGN FOR WOOL Patron: The former Prince of Wales



# **FUNDING PARTNERS**



# FARMING AND FIBRESHED PARTNERS



# **SUPPORTERS**



### CANADIAN WOOL DOMESTIC AND INTERNATIONAL AFFAIRS COMMITTEE 2022 - 2024 MEMBER PANEL

JANE UNDERHILL Chair Leadership and Strategy Consultant

**RICK BLICKSTEAD** Finance and Sponsorship Chair

> VANIA CECCHIN Provincial Liaison Chair

MARIE-ÈVE FAUST Manufacturing Sector, Fashion and Apparel

> LUKE FUENDLING Manufacturing Sector, Interiors

**RYAN GREIR** Western Producers Representative

> MICHELLE HEAD-KIM Canadian Wool Council

> > SASHA JARDINE Ste.Marg.Scot.

JENNIFER MCTAVISH Government and Legislation Chair

> JACOB MURRAY Ontario Producers Chair

MATTHEW J. ROWE The Campaign for Wool Canada/ The Canadian Wool Council

KIM DOHERTY SMITH Eastern Canadian Producers Chair

LISA SURBER Animal and Environment Chair

### CANADIAN DELEGATION TO THE INTERNATIONAL WOOL TEXTILE ORGANISATION

#### MATTHEW J. ROWE

Chef de Mission / Head of Delegation Special Advisor to the President for Canada Member of the Executive Committee

JANE UNDERHILL

Deputy Head of Delegation Wool Interiors Working Group

CAROL SEBERT Chair – Wool Interiors Working Group

**KIM DOHERTY SMITH** Wool Market Intelligence Working Group

HOLLY HEARTZ Product Wellness Working Group

NANCY SELF Wool Sheep Welfare Working Group

**RICHARD SELF** Wool Sheep Welfare Working Group





### **BOARD OF DIRECTORS**

#### MATTHEW J. ROWE

Board Member — Chair Chief Executive Officer The Campaign for Wool Canada/The Canadian Wool Council

> **RICK BLICKSTEAD** Board Member — Vice Chair

**BRENT COCHRANE** Board Member — Treasurer

ADRIA MINSKY Board Member — Board Secretary

**CAROLE PRECIOUS** Board Member — Board Member-at-Large (Producer Representative)

> MICHELLE HEAD-KIM Board Member - Board Member at Large (Fashion)

### **ADVISORY BOARD**

**JOHN MUSCAT** President, LINE the Label — Chair

**ERIN MORGAN** Ontario Sheep - Vice-Chair

ASHLEY SCOTT Alberta Lamb - Vice-Chair

JANE UNDERHILL Board Member — Secretary





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